



DUNDEE CORPORATION ANNOUNCES COMPLETION OF PARTIAL REDEMPTION OF FIRST PREFERENCE SHARES, SERIES 5

Toronto, Ontario – January 31, 2018 – Dundee Corporation (TSX: DC.A and DC.PR.E) today completed the redemption of 303,265 first preference shares, series 5 (the “**Series 5 Preferred Shares**”), being all such shares tendered for redemption in accordance with the previously announced mandatory redemption provisions of the Series 5 Preferred Shares. The Series 5 Preferred Shares were redeemed at a price of \$25.00 per share, or \$7,581,625 in aggregate, plus accrued and unpaid dividends of \$48,965. Following completion of the partial redemption, a total of 3,294,938 Series 5 Preferred Shares with a par value of \$82.4 million remain issued and outstanding.

ABOUT DUNDEE CORPORATION

Dundee Corporation is a public Canadian independent holding company, listed on the Toronto Stock Exchange under the symbol “DC.A”. Through its operating subsidiaries, Dundee Corporation is engaged in diverse business activities in the areas of investment advisory, corporate finance, energy, resources, agriculture, real estate and infrastructure. Dundee Corporation also holds, directly and indirectly, a portfolio of investments mostly in these key areas, as well as other select investments in both publicly listed and private enterprises.

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