



DUNDEE CORPORATION SECURES COMMITTED \$300 MILLION REVOLVING TERM CREDIT FACILITY

TORONTO, ONTARIO – (September 26, 2014) – Dundee Corporation (“Dundee”) (TSX: DC.A) is pleased to announce that it has secured a \$300 million, three-year revolving term credit facility with a syndicate of Canadian Schedule I Chartered Banks, led by National Bank of Canada as lead arranger and administrative agent.

“Securing this \$300 million three-year revolving term credit facility will provide Dundee with added flexibility to diligently manage its financial resources,” said David Goodman, President and CEO.

The new facility, which will replace Dundee’s current credit facility, is subject to completion of final documentation and is expected to close in mid October 2014.

ABOUT DUNDEE

Dundee is a public Canadian independent holding company listed on the Toronto Stock Exchange under the symbol "DC.A". Through its operating subsidiaries, Dundee is engaged in diverse business activities in the areas of its core competencies including investment advisory and corporate finance, energy, resources, agriculture, real estate and infrastructure. Dundee also holds, directly and indirectly, a portfolio of investments mostly in these core focus areas, as well as other select investments in both publicly listed and private companies.

FOR FURTHER INFORMATION PLEASE CONTACT:

David Goodman
President and Chief Executive Officer
Dundee Corporation
416-365-2571

Lucie Presot
Vice President and Chief Financial Officer
Dundee Corporation
416-365-5157

This press release contains "forward-looking statements" within the meaning of applicable securities laws that are intended to be covered by the safe harbours created by those laws, including statements that use forward-looking terminology such as "may", "will", "expect", "anticipate", "believe", "continue", "potential", or the negative thereof or other variations thereof or comparable terminology. Such forward-looking statements may include, without limitation, statements regarding the completion of the proposed financing and other statements that are not historical facts. While such forward-looking statements are expressed by Dundee and United as stated in this release, in good faith and believed to have a reasonable basis, they are subject to important risks and uncertainties including, without limitation, the negotiation and completion of definitive agreements relating to the financing, technical and geological risk, the amount and timing of capital expenditures and the ability to finance those expenditures, changes in applicable laws or regulations, which could cause actual results to differ materially from future results expressed, projected or implied by the forward-looking statements. As a result of these risks and uncertainties, the proposed financing could be modified, restructured or not be completed, and the results or events predicted in these forward-looking statements may differ materially from actual results or events. These forward-looking statements are not guarantees of future performance, given that they involve risks and uncertainties. Neither Dundee nor United affirm or adopt any statements made by any other person in respect of the proposed financing and each expressly disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws or to comment on expectations of, or statements made by any other person in respect of the proposed financing. Investors should not assume that any lack of update to a previously issued forward-looking statement constitutes a reaffirmation of that statement. Reliance on forward-looking statements is at the investors' own risk.